



CALL TO THE GENERAL ORDINARY HOLDER'S MEETING OF REAL ESTATE TRUST CERTIFICATES ("CBFIS") WITH TICKER SYMBOL "FUNO11", ISSUED BY DEUTSCHE BANK MÉXICO, S.A., INSTITUCIÓN DE BANCA MÚLTIPLE, DIVISIÓN FIDUCIARIA, ACTING SOLY AS TRUSTEE OF TRUST NO. F/1401, "FIBRA UNO", TO BE HELD ON SEPTEMBER 25, 2017.

In accordance to articles 64 Bis 1 and 68 of the *Ley de Mercado de Valores*; 217, 218, 219, 220 y 221 of the *Ley General de Títulos y Operaciones del Crédito*; and Clause 8.1 of Trust F/1401, hereby the Holders of CBFIs with ticker symbol "FUNO11", issued by Trust F/1401 (the "**Holders**"), are called to the **General Ordinary Holders' Meeting** to be held at 10:00 am, of September 25, 2017, in the address located at Avenida Antonio Dovalí Jaime 70, Torre B, piso 11, colonia Zedec Santa Fe, Delegación Álvaro Obregón, zip code 01210, Mexico City, Mexico, to discuss and resolve the following matters of the:

AGENDA

- I. Proposal, discussion and, if such the case, approval for the establishment of a program for the placement of (i) real estate trust certificates "FUNO11" and (ii) debt trust certificates.
- II. Proposal, discussion and, if such the case, approval for the issuance of additional real estate trust certificates to be held in treasury, to be used in placements including under such program and on investments in real estate properties in accordance to the Trust, as well as its related registration update in the National Securities Registry of the National Banking and Securities Commission.
- III. If such the case, appointment of the Special Delegates to the General Ordinary Holders' Meeting.
- IV. Drafting, lecture and approval of the resolutions adopted by the General Ordinary Holders' Meeting.

In accordance to article 221 of the *Ley General de Títulos y Operaciones de Crédito*, in order to be able to attend the General Ordinary Holders' Meeting, the Holders shall handle the admission passes corresponding to their CBFIs issued by the Common Representative, for which the Holders shall submit in advance, to the offices of CIBanco, S.A., Institución de Banca Múltiple, located at Cordillera de los Andes 265 floor 2, colonia Lomas de Chapultepec, Delegación Miguel Hidalgo, zip code 11000, Mexico City, Mexico, to the attention of Mónica Jiménez Labora Sarabia (mjimenezlabora@cibanco.com) and/or Lizbeth Moreno Martínez (limoreno@cibanco.com), the titles or the related deposit certificates issued by the S.D. Ineval Institución para el Depósito de Valores, S.A. de C.V., in terms provided by applicable provisions of the *Ley del Mercado de Valores*, from 9:00 to 18:00 hours and from Monday to Friday, from the date this call to the meeting is made and no later than one business day prior to the date set for the General Ordinary Holders' Meeting. Against delivery of the certificates, the respective admission passes to the General Ordinary Holders' Meeting will be issued, in which the corresponding Holder's name and number of CBFIs it represents will be included, without which such Holders will not be able to participate in the General Ordinary Holders' Meeting.

The Holders may be represented at the General Ordinary Holders' Meeting by an attorney in fact that proves its powers and capacity by means of a proxy letter or by means of any other form of power of attorney granted in accordance with the law and that complies with the requirements set forth in article 49, paragraph III of the *Ley de Mercado de Valores*.

The documentation related to each one of the matters in the Agenda, will be available to the Holders and to the general public, one business day after the date this Call to the Meeting is published, at the offices of the Trust located at Antonio Dovalí Jaime 70, tower B, floor 11, colonia Zedec Santa Fe, Delegación Álvaro Obregón, zip code 01210, Mexico City, Mexico, and will also be available in the web page of the Trust: www.fibra-uno.com.

Mexico City, Mexico as of September 8, 2017.



Holders' Common Representative
CI Banco S.A., Institución de Banca Múltiple

Mónica Jiménez Labora Sarabia
Trustee Delegate

Norma Serrano Ruiz
Trustee Delegate