



FIBRA UNO ANNOUNCES THE SIGNING OF A LETTER OF INTENT TO ACQUIRE THE APOLLO II PORTFOLIO

Mexico City, Mexico November 10, 2016. - *Fibra Uno* (BMV: FUNO11) (“FUNO” or “Fideicomiso F/1401”), the first and largest Real Estate Investment Trust in Mexico announces today that it has executed a letter of intent to acquire the Apollo II portfolio, integrated by 18 retail properties on premium locations across 11 states of Mexico.

This transaction is still subject to: (i) negotiation and execution of the final contracts; (ii) the approval of the governing bodies of both parties; and (iii) the approval of the Mexican Anti-Trust Commission.

The Apollo II portfolio is integrated by 11 stabilized shopping centers, 5 shopping centers in the process of stabilization that represent 60% of the portfolio’s total cash flow, and two plots of land for future developments, considering a total investment of between Ps. 10,000 and 11,000 million. FUNO expects that these shopping centers, once stabilized, will generate an annual net operating income of Ps. 1,012 million. The two plots of land for imminent development are in two prime locations of Mexico City, on areas with high purchasing power, whose minimum gross leasable area is estimated to be of 120,000 sqm. It is estimated that the acquisition and closing processes will finalize at the beginning of 2017.

About Fibra Uno

Fibra Uno (Mexbol: FUNO11; Bloomberg: FUNO11:MM) is the first and largest FIBRA (REIT) in the Mexican market. It operates and develops a wide range of real estate assets for leasing mainly in the industrial, retail and office segments. As of September 30, 2016 Fibra Uno had a portfolio of 516 properties that totaled approximately 7.3 million sqm (approx. 79 million sqm) with footprint on 31 states of Mexico. Fibra Uno’s strategy focuses in having the best locations with high-quality assets and geographic, segment and tenant diversification. Furthermore, Fibra Uno’s management team has more than three decades of expertise in development and operation of all segments of the real estate industry.

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