



## **FIBRA UNO ANNOUNCES CBFH HOLDERS MEETING TO APPROVE DEBT PROGRAM**

**Mexico City, Mexico, October 25<sup>th</sup>, 2013--** **FIBRA UNO** (BMV: FUNO11) (“Fibra Uno” or “Fideicomiso F/1401”), the first and largest Real Estate Investment Trust in Mexico announces it has called for an ordinary holders meeting to be held in Mexico City, on November 5<sup>th</sup>, 2013 at 10:00 AM at Fibra Uno’s Offices. The Agenda for the holders meeting will be to:

- a) Appointment of Mr. Alfredo Achar Tussie as the new independent member of the Technical Committee, qualification of independence and ratification and appointment as new member of the Practices and Nominations Committees.
- b) Analysis, discussion and approval of a Debt program to issue debt securities in the public or private markets in Mexico and internationally.
- c) Analysis, discussion and approval of a Debt program to issue debt securities governed by New York law, in the public or private markets internationally.
- d) Analysis, discussion and approval of the issuance of Treasury Real State Fiduciary Certificates (*Certificados Bursátiles Fiduciarios Inmobiliarios*; for its acronyms in English “CBFIs”)
- e) Appointment of special delegates of the holder’s Meeting.

In addition, Fibra Uno announces that it has filed documentation with the Comisión Nacional Bancaria y de Valores (“CNBV”), that when approved, would enable Fibra Uno to issue public debt instruments in the local capital markets

A Proxy Voting Card will be available on our corporate website for international investors.

As part of its financing strategy to deliver sustained value creating growth to its holders, Fibra Uno is continuously analyzing all financing alternatives to meet these objectives. The decision to carry out a financing transaction will depend on several factors, including but not limited to, governmental approvals, market conditions and growth opportunities, amongst others.

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### **About Fibra Uno**

Fibra Uno is a Mexican trust created primarily to acquire, own, develop and operate a diverse range of properties, including industrial, commercial and offices in Mexico. Our objective is to provide attractive returns to our CBFH holders, through stable cash distributions and the appreciation of our real estate. The Trust began operating on the Mexican Exchange Stock on March 18<sup>th</sup>, 2011. Currently, it has 319 properties in 29 states of Mexico with a rentable area of approximately 3.2 million square meters. Fibra Uno is always analyzing a number of properties to buy and rent, in order to increase the income of its portfolio. Under Mexican law, a REIT must invest at least

70% of its assets in real estate for lease, among other requirements. Additionally, a REIT must distribute at least 95% of its annual taxable income to CBFH holders at least once a year. These, combined with a solid performance of the real estate market in Mexico and a team with over three decades of experience in the real estate industry, make Fibra Uno a compelling investment story.

Fibra Uno is internally managed by F1 Management, S.C., and is externally advised by Fibra Uno Administración S.A. de C.V., whose top executives have over 30 years in the development and operation of real estate in Mexico.