



## **FIBRA UNO ANNOUNCES THE LAUNCH OF A NEW REAL ESTATE DEVELOPMENT VEHICLE**

**Mexico City, Mexico, March 12, 2015.** – *Fibra Uno* (BMV: FUNO11) (“FUNO” or “Fideicomiso F/1401”), the first and largest Real Estate Investment Trust in Mexico announces today the creation of a new real estate development vehicle.

FUNO announces today it is launching a real estate development vehicle designed to maximize FUNO’s development capabilities, while minimizing shareholder dilution and maintaining prudent leverage levels. This vehicle will enable FUNO to seize additional large-scale development projects while maximizing its development ROIC.

This vehicle will be targeted initially to Mexican institutional investors. FUNO will co-invest with the vehicle in the projects. Additionally, FUNO’s wholly-owned subsidiary will manage the vehicle and all development projects; furthermore, 100% of fees generated will be captured by FUNO.

The vehicle will benefit from FUNO’s institutional and efficient management team, with more than 150 years of combined experience in developing and operating real estate. This, along with FUNO’s sound, long-lasting relations with tenants and key industry suppliers, provide unrivaled execution capabilities.

Please join FUNO for a conference call in which management will discuss in greater detail the vehicle. The conference call will be held on Friday, March 13, 2015 at 12:00 pm EST (10:00 am Mexico time).

Dial-in details:

Live Participant Dial-In (Toll Free): 1-877-407-9205

Live Participant Dial-In (International): 1-201-689-8054

A presentation describing the vehicle in more detail is available on our website at:

<http://www.fibra-uno.com>

Replay Number (Toll Free): 1-877-660-6853

Replay Number (International): 1-201-612-7415

Conference ID #: 13604225

Teleconference Replay Available Until: Mar 26, 2015 at 11:59 PM

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### **About Fibra Uno**

Fibra Uno is a Mexican trust created primarily to acquire, own, develop and operate a diverse range of properties, including industrial, commercial and offices in Mexico. Our objective is to provide attractive returns to our CBFH holders, through stable cash distributions and the appreciation of our real estate. The Trust began operating on the Mexican Exchange Stock on March 18th, 2011. Currently, it has 444 properties in 31 states of Mexico with a rentable area of approximately 5.9 million square meters. Fibra Uno is always analyzing a number of properties to buy and rent, in order to increase the income of its portfolio. Under Mexican law, a REIT must invest at least 70% of its assets in real estate for lease, among other requirements. Additionally, a REIT must distribute at least 95% of its annual taxable income to CBFH



holders at least once a year. These, combined with a solid performance of the real estate market in Mexico and a team with over three decades of experience in the real estate industry, make Fibra Uno a compelling investment story.

Fibra Uno is internally managed by F1 Management, S.C., and is externally advised by Fibra Uno Administración S.A. de C.V., whose top executives have over 30 years in the development and operation of real estate in Mexico.

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