



FIBRA UNO ANNOUNCES APRIL 4TH GENERAL CBFH HOLDER'S MEETING RESULTS

Mexico City, April 7th, 2014.-- **FIBRA UNO** (BMV: FUNO11) (“Fibra Uno” o “Fideicomiso F/1401”), the first and largest Real Estate Investment Trust in Mexico announced today the results of its General CBFH Holder’s Meeting.

Fibra Uno is pleased to announce the results of the items put to vote today during our General CBFH Holder’s Meeting. The quorum for the meeting was 77.579% of the CBFHs outstanding being present or represented at the meeting.

Voting results are as follows:

1. On the change of fee structure to eliminate the Acquisition Fee and increase the asset management fee to 1.00% of NAV, the result is AGAINST this change. Therefore, the current fee structure, which includes a fee of 3.00% of gross asset value for un-related party acquisitions and 0.50% of NAV, remains in effect.

Without considering the vote of Fibra Uno’s control group, the vote on item 1 of the agenda was cast as follows:

- | | |
|------------|---------|
| a. FOR | 36.007% |
| b. AGAINST | 53.111% |
| c. ABSTAIN | 10.882% |

Even though Fibra Uno’s control group could have modified the result of this vote had it voted FOR; the control group maintained its commitment to vote in line with the majorities in this matter. Therefore the final result for the vote on this item, including the CBFHs held by the control group, was:

- | | |
|------------|---------|
| a. FOR | 27.651% |
| b. AGAINST | 63.993% |

c. ABSTAIN 8.356%

2. On the vote for the establishment of an EMPLOYEE COMPENSATION PLAN (“ECP”) or the reinstatement of the PERFORMANCE FEE, the result is FOR the establishment of an ECP.

Without considering the vote of Fibra Uno’s control group, the vote on item 2 of the agenda was cast as follows:

a. FOR 66.036%
b. AGAINST 24.557%
c. ABSTAIN 9.407%

Considering the CBFIs held by the control group, the result of this vote was:

d. FOR 73.918%
e. AGAINST 18.858%
f. ABSTAIN 7.224%

3. On the approval to issue up to 1,250 million CBFIs in one or more offerings, public or private in Mexico or internationally, the result is FOR the issuance.

Without considering the vote of Fibra Uno’s control group, the vote on item 3 of the agenda was cast as follows:

a. FOR 90.461%
b. AGAINST 0.180%
c. ABSTAIN 9.359%

Considering the CBFIs held by the control group, the result of this vote was:

g. FOR 92.675%
h. AGAINST 0.139%
i. ABSTAIN 7.187%

Given the CBFIs holder approval on the ability to issue up to 1,250 million CBFIs, we will be monitoring the markets over the next 12 months for the appropriate conditions. We believe

we have a strong capital structure and the ability to access the global capital markets, which enable Fibra Uno to maintain our options open at all times.

Even though we have received substantial reverse inquiries and strong indications of interest from investors, we do not consider the current price action and levels of our CBFIs appropriate for an equity issuance at this time. We continue to work to materialize acquisition opportunities that are substantial in size, very high quality and highly accretive for Fibra Uno CBFIs holders.

About Fibra Uno

Fibra Uno is a Mexican trust created primarily to acquire, own, develop and operate a diverse range of properties, including industrial, commercial and offices in Mexico. Our objective is to provide attractive returns to our CBFIs holders, through stable cash distributions and the appreciation of our real estate. The Trust began operating on the Mexican Exchange Stock on March 18th, 2011. Currently, it has 416 properties in 30 states of Mexico with a rentable area of approximately 5.1 million square meters. Fibra Uno is always analyzing a number of properties to buy and rent, in order to increase the income of its portfolio. Under Mexican law, a REIT must invest at least 70% of its assets in real estate for lease, among other requirements. Additionally, a REIT must distribute at least 95% of its annual taxable income to CBFIs holders at least once a year. These, combined with a solid performance of the real estate market in Mexico and a team with over three decades of experience in the real estate industry, make Fibra Uno a compelling investment story.

Fibra Uno is internally managed by F1 Management, S.C., and is externally advised by Fibra Uno Administración S.A. de C.V., whose top executives have over 30 years in the development and operation of real estate in Mexico.

<u>Investor Contact</u>		
In Mexico	In New York	Media Contact
Jorge Pigeon	Lucia Domville	Francisco Galindo
Tel: +52(55) 4170-7070	Tel: +1(646) 284 9400	Tel: +52(55) 5062 8250
investor@fibrauno.mx	fibrauno@grayling.com	fgalindo@zimat.com.mx
 @fibraunomx		