



## FIBRA UNO ANNOUNCES THE ACQUISITION OF THE FRIMAX PORTFOLIO, CONSISTING OF INDUSTRIAL PROPERTIES LOCATED IN THE STATE OF MEXICO

**Mexico City, Mexico November 10, 2016.** - *Fibra Uno* (BMV: FUNO11) (“FUNO” or “Fideicomiso F/1401”), the first and largest Real Estate Investment Trust in Mexico announces today that it has signed the necessary documents to acquire the FRIMAX portfolio. The portfolio is integrated by three industrial properties located in the State of Mexico with 623,529 sqm of gross leasable area once the construction is concluded. Of the three properties, one is fully stabilized, generating a net operating income of approximately Ps. 160 million. The remaining two properties contemplate a gross leasable area of 404,130 sqm, and FUNO estimates that these properties will generate a net operating income of Ps. 348 million once fully built and contributed to the FIBRA.

The acquisition price is Ps. 6,721 million, which will be paid assuming debt for Ps. 799 million when the fully stabilized asset is contributed to the FIBRA; Ps. 366 million in cash; and the remaining will be paid with CBFIs that will be paid and outstanding when the properties are delivered and generating rents.

Once outstanding, these CBFIs will have a lock-up period of 2 years from the payment date.

This transaction is still subject to: (i) FUNO’s internal governing bodies; and (ii) the approval of the Mexican Anti-Trust Commission.

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### **About Fibra Uno**

Fibra Uno (Mexbol: FUNO11; Bloomberg: FUNO11:MM) is the first and largest FIBRA (REIT) in the Mexican market. It operates and develops a wide range of real estate assets for leasing mainly in the industrial, retail and office segments. As of September 30, 2016 Fibra Uno had a portfolio of 516 properties that totaled approximately 7.3 million sqm (approx. 79 million sqm) with footprint on 31 states of Mexico. Fibra Uno’s strategy focuses in having the best locations with high-quality assets and geographic, segment and tenant diversification. Furthermore, Fibra Uno’s management team has more than three decades of expertise in development and operation of all segments of the real estate industry.

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