



FIBRA UNO ANNOUNCES SUCCESSFUL GLOBAL OFFERING OF 365 MILLION CBFIS

Mexico City, Mexico October 04, 2017. - *Fibra Uno* (BMV: FUNO11) (“FUNO” or “Fideicomiso F/1401”), the first and largest Real Estate Investment Trust in Mexico announces that it has successfully conducted a global CBFi offering consisting of 419.75 million CBFIs, including the overallotment option, at a price of Ps. 30.50 per CBFi, for a total amount of Ps. 12,800 million. The offer will settle on October 09, 2017.

Approximately 37% of the CBFIs were placed through a public offering in Mexico and nearly 63% of the CBFIs were placed through an international private offering under Rule 144A of the U.S. Securities Act of 1933 and in other countries in connection with the Regulation S. The global offering was oversubscribed over 3.5 times.

The Control Group placed an order to subscribe 200 million USD in the offer. Given the strong demand, such order was significantly scaled back to accommodate orders from new and existing investors of Fibra Uno. As proof of its conviction on the Company’s future and that of the country, the Group will continue to purchase CBFIs on the secondary market.

“The demand and interest showed in this transaction from both local and international investors are proof of the trust that they have in Mexico and particularly in Fibra Uno. We are most thankful for that trust. Fibra Uno hereby reiterates its interest to continue to invest in Mexico and expresses its recognition to those involved in the transaction and who made possible for Fibra Uno to capture resources from several parts of the world in order to put them to work in Mexico and keep creating sustainable, long-term value” - said Gonzalo Robina, Deputy CEO of Fibra Uno.

This press release is not an offer for sale of the securities, or a solicitation of an offer to buy the securities in the United States, and the securities may not be offered or sold publicly in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended. The Company has not registered, and does not intend to register any part of the offering, or conduct a public offering, in the United States. This press release is issued pursuant to Rule 135c of the U.S. Securities Act of 1933.

About Fibra Uno

Fibra Uno (Mexbol: FUNO11; Bloomberg: FUNO11:MM) is the first and largest FIBRA (REIT) in the Mexican market. It operates and develops a wide range of real estate assets for leasing mainly in the industrial, retail and office segments. As of June 30, 2017 Fibra Uno had a portfolio of 521 properties that totaled approximately 7.6 million sqm (approx. 82.5 million sqm) with footprint on 31 states of Mexico. Fibra Uno’s strategy focuses in having the best locations with high-quality assets and geographic, segment and tenant diversification. Furthermore, Fibra Uno’s management team has more than three decades of expertise in development and operation of all segments of the real estate industry.

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