



FIBRA UNO ANNOUNCES DEBT ISSUANCE


Mexico City, Mexico November 30, 2015. - *Fibra Uno* (BMV: FUNO11) (“FUNO” or “Fideicomiso F/1401”), the first and largest Real Estate Investment Trust in Mexico announces today that it successfully issued new 10-year senior unsecured notes for USD \$300 million. These notes have a January 30, 2026 final maturity, and bear a 5.25% fixed rate coupon. The issuance has Baa2 and BBB stable ratings from Moody’s and Fitch Ratings respectively.

About Fibra Uno

Fibra Uno (Mexbol: FUNO11; Bloomberg: FUNO11:MM) is the first and largest FIBRA (REIT) in the Mexican market. It operates and develops a wide range of real estate assets for leasing mainly in the industrial, retail and office segments. As of September 30, 2015 Fibra Uno had a portfolio of 477 properties that totaled approximately 6.8 million sqm (approx. 73 million sq ft) with footprint on 31 states of Mexico. Fibra Uno’s strategy focuses in having the best locations with high-quality assets and geographic, segment and tenant diversification. Furthermore, Fibra Uno’s management team has more than three decades of expertise in development and operation of all segments of the real estate industry.

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