



Fibra Uno Announces Registration of CBFIs for Acquisitions

Mexico City, Mexico, May 28, 2013 -- Fibra Uno (BMV: FUNO11) (“Fibra Uno” or “Trust F/1401”), Mexico’s first real estate investment trust, announced today that on May 17, 2013, the Company submitted to the Comisión Nacional Bancaria y de Valores (la “CNBV”) three (3) requests to register the CBFIs (Certificados Bursátiles Fiduciarios Inmobiliarios) in the Registro Nacional de Valores as a result of: (i) 15,000,000 (fifteen million) CBFIs to be issued related to the acquisition of 50% of the rights of the property known as San Martin Obispo II; (ii) 79,000,000 (seventy nine million) CBFIs to be kept in the Treasury of the trust for future acquisition payments; and, (iii) 75,000,000 (seventy five million) CBFIs that would eventually be used to pay for 20% of the agreed price to buy the real estate portfolio known as Apolo.

The acquisition of San Martin Obispo II property and the issuance of 15,000,000 CBFIs will be paid in exchange for said property as approved unanimously by the present members of the Technical Committee of the trust, during the meeting held on March 14, 2013, in compliance with the procedures established by section 11.2 of the Eleventh Clause and other rules established by the Trust for such transactions.

In addition, we inform that the (i) acquisition of the real estate portfolio known as Apolo and the issuance of 75,000,000 CBFIs that eventually will be used to pay for 20% of the agreed price for said acquisition, as well as the (ii) issuance of 79,000,000 CBFIs to be kept in the Trust’s Treasury for future acquisitions that were approved during the Shareholders’ Assembly celebrated on April 23, 2013, in compliance with section 11.2 of the Eleventh Clause and other rules applicable to the trust, also following the procedures established for said type of transactions.

Finally, Fibra Uno’s administration, considering the benefits for its shareholders, has adopted the commitment, as of today and going forward, that any future issuance of CBFIs, regardless of the amount, will be exclusively approved by the Shareholders’ Assembly.



About Fibra Uno

Fibra Uno is a Mexican trust formed primarily to acquire, own, develop and operate a broad range of commercial real estate in Mexico, including industrial, retail, office, mixed-use and other properties. Our objective is to return value to the holders of our CBFIs through distribution of our net taxable income. We intend to selectively assemble a diversified portfolio of high-quality, well-located, income producing commercial properties in Mexico. The Trust began trading on the Mexican stock exchange on March 18, 2011. Currently, it has 282 properties in 29 states in central and southern Mexico, with an approximate GLA of 1,719,330 square meters. Long-term, Fibra Uno has a growing model in which it plans to buy and develop properties and lease them as a source of recurring, reliable income. Under Mexican law, at least 70% of a Fibra's assets must be invested in or derived from real estate, among other requirements. In addition, a Fibra must also distribute at least 95% of its net taxable income to investors at least once a year. This, combined with the attractive fundamentals of Mexico's real-estate market and a seasoned management team, make Fibra Uno a unique and compelling investment story.

Fibra Uno is internally managed by F1 Management, S.C. and externally advised by Fibra Uno Administración S.A. de C.V., a Mexican real estate operator with a management with more than 30 years of experience in the Mexican real estate market

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