



FIBRA UNO ANNOUNCES EXERCISE OF THE OVER-ALLOTMENT OPTION AND THE END OF THE STABILIZATION PERIOD OF ITS RECENT GLOBAL OFFERING

Mexico City, Mexico October 04, 2017. - *Fibra Uno* (BMV: FUNO11) (“FUNO” or “Fideicomiso F/1401”), the first and largest Real Estate Investment Trust in Mexico announces that today the underwriters have decided to exercise the overallotment option, concluding the stabilization period of the first public offering of Real Estate Trust Certificates, issued on October 5, 2017, under the Company’s Shelf Registration Program authorized by the National Banking and Securities Commission on October 2, 2017.


The overallotment option was exercised for a total of 54,750,000 CBFIs (the “Additional CBFIs”). Consequently, the aforementioned public base offering was up to 365,000,000 CBFIs, without considering the Additional CBFIs, and for a total of 419,750,000 CBFIs, considering the Additional CBFIs subscribed with the overallotment option. After this offering, Fibra Uno has 3,746,733,408 CBFIs outstanding.

About Fibra Uno

Fibra Uno (Mexbol: FUNO11; Bloomberg: FUNO11:MM) is the first and largest FIBRA (REIT) in the Mexican market. It operates and develops a wide range of real estate assets for leasing mainly in the industrial, retail and office segments. As of June 30, 2017 Fibra Uno had a portfolio of 521 properties that totaled approximately 7.6 million sqm (approx. 82.5 million sqm) with footprint on 31 states of Mexico. Fibra Uno’s strategy focuses in having the best locations with high-quality assets and geographic, segment and tenant diversification. Furthermore, Fibra Uno’s management team has more than three decades of expertise in development and operation of all segments of the real estate industry.

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