



FIBRA UNO ANNOUNCES A SUCCESSFUL RE-TAP OF USD SENIOR UNSECURED NOTES IN THE GLOBAL MARKETS FOR A TOTAL OF USD \$ 650 MILLION

Mexico City, July 15th, 2020.

Fibra Uno (BMV: FUNO11) (“FUNO[®]” or “Fideicomiso Fibra Uno”), the first and largest real estate investment trust in Mexico announces that it successfully placed USD notes for USD \$650 million.

Of this total, USD \$275 million was a reopening of the 6.39% bonds due January 15th, 2050 at a yield of 6.25% and a price of 101.862.

In addition, Fibra Uno reopened the 4.869% bonds due January 15th 2030 at a yield of 4.95% and a price of 99.392.

Fibra Uno is pleased to announce that the book was oversubscribed 3.4 times which allowed us to increase the original target deal size to USD \$650 billion, exceeding the initial objective amount of USD \$500 million. With this issuance, FUNO reaffirms the strength of its credit worthiness and the trust of its investors in Mexico, the company and its business model.

The issuance is rated Baa2 by Moody’s and BBB by Fitch, with stable and negative outlooks respectively.

About Fibra Uno.

Fibra Uno (Mexbol: FUNO11; Bloomberg: FUNO11:MM) is the first and largest FIBRA (REIT) in the Mexican market. It operates and develops a wide range of real estate assets for leasing, mainly in the industrial, retail and office segments. As of March 31st, 2020, Fibra Uno had a portfolio of 616 properties that totaled approximately 10.2 million sqm with footprint on all states of Mexico. Fibra Uno’s strategy focuses in having the best locations,

FUNO CONTACTS

MEXICO

Jorge Pigeon
T : +52 (55) 4170-7070
investor@fibrauno.mx

MEDIA

Francisco Galindo
T : +52 (55) 5062 8250
fgalindo@zimat.com.mx





high-quality assets and geographic, segment and tenant diversification. Furthermore, FUNO ® management team has more than 30 years of expertise in development and operation of all segments of the real estate industry.

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